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PIRAMADAN WITH PRESISION PURPOSE AND PRESENCE

Exploring Ramadan's cultural significance and marketing opportunities in today's world.

Executive Summary

Marketers from Saudi Arabia and the UAE discuss important cultural, commercial and communityfirst strategies for the Holy Month of Ramadan, during a round table held by The Marketing Society in partnership with The Trade Desk and Campaign Middle East.

Ramadan resets the rhythm of life across the Gulf region with reverence, and with it the cadence of marketing. In a month when mealtimes move, nights lengthen, families gather, and all that is sacred comes to the fore, brands find themselves playing to a different tempo. The beloved and Holy Month of Ramadan in the region can be both a quieting of the commercial drumbeat and a moment of intense orchestration. The contrasts are instructive - and constructive.

In some parts of the region, the month is observed in a way that dovetails fasting and food with family time, moments and memories with meaning - with

residents and visitors alike through significant required to recalibrate accordingly in real time. customs and unforgettable experiences - with tact.

Focusing on business outcomes, in the fast-moving consumer goods (FMCG) and retail landscape, insights into individual behavioural patterns, Ramadan can make or break the year - depending beliefs and intent. It's no surprise that marketers on whether it's done right; for hospitality, it's a are now turning to their tools, technologies chance to coalesce culture and core values with and trusted instruments - creative, channel convenience and commerce; for remarkable mix, operations and measurement - to propel destinations such as Diriyah, it's about being profitability and connect more closely with cohorts present for the community at all hours - often, of hyperlocal communities within the region. quite literally.

the change in active and meal-time hours within TV (CTV) viewership peaks; use of mobile phones and tablets surges after dark; and time spent in

subdued brand-building and muted marketing. In front of laptops and desktops, and time behind the more metropolitan cities, the imperative is to the wheel drop considerably during the daytime. keep the atmosphere buzzing, while guiding locals, Advertisers and performance marketers are

> Cultural fluency and commercial clarity becomes the need of the hour - driven by deep, data-led

To discuss all this and more, The Marketing Meanwhile, media behaviour shifts in tandem with Society in partnership with The Trade Desk and Campaign Middle East, brought together a group of the region. Late-night linear TV and connected marketers for an in-depth conversation, including:

12 The Contributors



Kiran HaslamGroup Chief Marketing Officer, Diriyah Company



Sheila ChaibanChief Marketing Officer, Majid Al Futtaim Retail



Özge Onur Aboughali
Senior Director Marketing MENA,
Lipton Teas and Infusions



Hanan Eissa

Vice President - Marketing and
Public Relations, Atlantis



Terry KaneManaging Director MEA, The Trade Desk



Alasdair Hall-Jones
Global Director, The Marketing Society

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Rivadh's 'modest magnificence'; Dubai's 'balanced beauty'

The conversation begins with how a brand's tone during Ramadan needs to strategically resonate with how the Holy Month is observed in each specific part of the Middle East region.

Noting the mindset that frames both strategy and execution in Riyadh, Kiran Haslam, Group CMO, Diriyah Company, says, "Saudi Arabia is a place where the ritual of Ramadan is still highly respected. There's a slight step away from the commerciality of it all. Ramadan really becomes a moment that feels very authentic, very meaningful and personal - and it's very different to every other GCC country I've been in or worked in."

He adds, "We have a very interesting approach with Diriyah, where we represent ourselves how Ramadan is celebrated."

In Dubai, Atlantis keeps the lights bright while staying true to the spirit of the Holy Month.

Hanan Eissa, VP - Marketing and Public Relations, Atlantis, describes how the hospitality icon leans into occasion and education, while maintaining 'business as usual'.

"Ramadan is a very important month for us. On one hand, we have our 'Asateer' Ramadan tents for Iftar and Suhoor at Atlantis The Palm

every year, which has become an institution. accommodate 2,000 approximately people a night for Iftar



to the world through what we call modest and Suhoor combined," Eissa says. "On the magnificence - and that sits really nicely with other side, we also have to showcase that the hotel is carrying on with business as usual."

> She adds, "This means, while we're always very respectful of the Holy Month of Ramadan, and while we're educating guests and guiding them through the customs and associated traditions - such as dressing a little more conservatively, we also highlight that in Dubai, it's business as usual. Guests can go to the pool or the beach, can order food at the F&B options, and don't feel a huge difference in their hospitality experience despite being mindful and respectful of the occasion."

"Ramadan used to dip in visitation and rates... that's no longer the case. It's now peak season in Dubai."

- Hanan Eissa, Atlantis

Ramadan: Setting the tone for success

extremely intense sales window.

Sheila Chaiban, CMO, Majid Al Futtaim deeper meaning. Retail (MAF Retail), is quite direct about the stakes.

She says, "Ramadan is the most important period of the year for our business, it can make - becoming a trusted or break the year. In fact, it's not one period companion for families but three, requiring focus across the business before, during and after Ramadan."

retail and FMCG landscape fine-tunes the to our stores is very high. That means we need "Ramadan really is the heartbeat of the year omnichannel journey and the supply chain to understand that we're not just selling food for FMCG," Aboughali says. "Roughly oneto enable seamless moments during an and products; we're enabling these crucial fifth of annual FMCG sales are generated in true during Ramadan where mealtimes gain categories like tea, that share is even higher.

> So, that's our ethos: We always lean into the year." values of Ramadan and the DNA of the brand -

and bring them together enabling their most meaningful moments."



"Ramadan is the most important period of the entire year. If we don't get it right in Ramadan, we've kind of lost the year."

- Sheila Chaiban, Majid Al Futtaim Retail

"As a grocery retailer, we are naturally Turning to the beverage aisle, Özge Onur embedded into family life and the period is just **Aboughali**, Senior Director Marketing as important emotionally," Chaiban explains. MENA, Lipton Teas and Infusions, explains

If hospitality curates experiences, the "The frequency with which customers come why Ramadan sets the tone for the whole year. moments for families, which is specifically this single month — and for core Ramadan We treat Ramadan not as a campaign window, but as a business season that defines the entire

Q4 Ramadan: Setting the tone for success

Strategic Impact of Ramadan on Business

Aboughali adds, "That's why our **planning** starts 6-8 months in advance, aligning product availability, campaign development, media precision, and retailer activation to deliver both cultural relevance and commercial impact. Where we are right now, we already know exactly what we're going to do for the upcoming Ramadan in extreme detail - because that will set the tone for how the entire year ahead is going to pan out."

She also underlines how cultural relevance and sharp category execution come together during Ramadan.

Aboughali adds, "Beyond its commercial importance, Ramadan is when tea becomes

emotionally and culturally inseparable from daily rituals — from Iftar gatherings to late-night Suhoor moments. Tea extends social connection, it's what keeps the gathering going. We've built our entire Ramadan platform around these shared moments, positioning Lipton as the companion that carries people from Iftar through Suhoor."

"Ramadan naturally brings a surge of shoppers to the aisle," she continues. "When executed well, it can become truly transformative — turning that traffic into new buyers. Our collaboration with a key retailer during the Holy Month, for instance, helped Lipton recruit more than 45 percent of new shoppers, proving the power of getting both relevance and execution right."



"We doubled the ROI just by a simple medium exchange—moving spend from traditional out-of-home to digital channels."

- Sheila Chaiban, Majid Al Futtaim Retail

J3 The media reset during Ramadan

buys and different measurement.

Terry Kane, Managing Director MEA, The Trade Desk, zooms out to describe what the Retailers have already shifted their mix to service all feature in the marketers' Ramadan adtech platform sees at scale during Ramadan. reflect these 'Ramadan realities'.

terms of bid requests - or opportunities to buy media every day - which amount to millions per second." Kane explains.

He adds, "What we're seeing, particularly during Ramadan, is this massively high without inflating cost. When we started this

Leaders also converse about how media, attention opportunity. During a period when shift in 2023, we noticed an immediate effect viewership and attention patterns change media habits change, how time is spent - we doubled our return on investment (ROI) during the Holy Month, demanding different changes, where attention is channelled just by a simple medium exchange." changes, and habits change, the way media is bought and sold ultimately changes as well."

"We don't own any inventory. We act as the Explaining the pivot in terms of how the MAF Aboughali says, "We've seen real returns from tech that sits between publishers and buyers Retail team plans and buys, Chaiban says, investing in connected TV — especially by of media, and help advertisers directly or "During Ramadan, we move a lot of our spend being selective about which Ramadan shows indirectly gain access to those publishers. So, towards digital channels, and away from the we appear around. Gaming is also becoming we get trillions of data points, especially in traditional out-of-home that we used to do an exciting new space, as nights stretch into historically. Digital has moved us from one- Suhoor and Gen Z stays online and engaged. size-fits-all to hyper-targeted, in the moment These are the moments where new rituals engagement allowing us to scale hundreds of form, and where brands like ours can connect micro-segments, serving tailored creatives in more contemporary ways." that resonate with different family needs,

Additionally, new media formats, brand experiences and good old in-person customer playbook.

The media reset during Ramadan

TV can be individualised and personalised a lot families. more compared with traditional 30-second ad slots. In my view, the only future for television, She says, "So, this year, we are innovating with people being more active during the which is going through a renaissance period of its own, is CTV and programmatic television."

Leaning more into platforms, Eissa explains, "We do a lot on digital and social channels, which resonates really well with our audiences during Ramadan. As Ramadan slowly moves away from the summer months into the cooler periods, we're seeing a lot physical retail experience for families." more people spending time outside - and as immersive platforms".

around empowering children to build healthier night than during the day. food habits and involving children in the rituals of Ramadan is a perfect way to do that. For instance, getting them to cook certain meals, to try and help with the preparation, and getting them more involved at a younger age. As such, we're looking at how that drives the digital innovation journey alongside the

such, interacting a lot more on interactive and Above all, on-the-ground agility remains critical. Haslam sums it up saying, "We have to totally reinvent the way we engage with On the omnichannel front, Chaiban talks our customers, our partners, and internal about blending in-store moments with tailored and external stakeholders." He explains that

Kane agrees on this arc, saying, "Connected digital journeys while keeping the focus on this goes beyond a cultural and commercial context - to embrace the literal realities of life, including changing working hours to align

Jb Finding the commercial-cultural balance

inseparable during Ramadan.

existing work — they need to truly connect. It's about speaking the language of the region, understanding local rituals, and showing up in ways that feel authentic to people's daily lives. When you get that balance right, you earn both cultural credibility and commercial impact."

Chaiban adds, "Ramadan is such a sacred period, and I think we all have to understand emotional, and real." and accept that. Tone and timing are everything, from the imagery we use, to the For Diriyah, the pulse pace of media spend, to how we show empathy of the Holy Month around fasting hours. It all starts with building drives operations as

operating locally, Aboughali explains how anything - whether it's a promo message, or and the on-call mentality required. commercial and cultural objectives are whether it's a more engaging piece of social "To put it into context, across our \$64bn content.

She says, "Global brands can't just adapt She explains, "The sweet spot is where our we are in right now is that we've got some brand promise meets cultural values, like components which are operational: We've got ensuring fresh ingredients are delivered daily a collection of luxury hotels; we've got two to bring families together, or having affordable dining districts; we've got some parklands bundles that can support households hosting and public realm experiences; and we've got larger gatherings. Authenticity is crucial, a UNESCO World Heritage Site - all of which we don't try to be something we're not. We are fully operational right now," Haslam focus on enabling Ramadan traditions in reveals.

ways that are practical,

Laying out a simple rule for global brands respect for the occasion before we execute much as marketing. Haslam outlines the scale

master plan - we are building, as you know, a city from a blank canvas - and the stage that



"Investment in connected TV during Ramadan selecting the right shows like cooking or drama—has really paid off."

- Özge Onur, Lipton

Ob Finding the commercial-cultural balance

Changes in Media Consumption During Ramadan

He explains, "The reality is that every day of the week, we are on the customer's watch for our efforts to bring life into the masterplan. Specifically when it comes to our real estate sales and commercial property tenancy. We have to proactively anticipate customer needs and we have to react to them. So, if during Ramadan they wish to have a conversation at 2am in the morning, or they want to visit the site, we need to be available operationally at all times."

Additionally, Diriyah also views Ramadan through a civic lens, investing considerably on corporate social responsibility in the form of food drives and other such initiatives.

'cultural messaging' to become a part of 'lived them. experiences' and 'practised values' at Diriyah.

All in all, across different sectors and categories, the same themes resurface: plan early, listen carefully, tailor by moment and market, and be present in ways that matter. This could mean different things in different contexts - whether it's an authentic traditional experience in a Ramadan tent; or helping a family seamlessly get dinner on the table after a day of fasting; or being available to help a guest in-person at 3am.

Leaders conclude that marketers need to prepare for Ramadan with precision, purpose, and presence - leaning into data to sharpen the brief, creativity to win hearts, and empathy to

As such, Ramadan goes far beyond the connect with people on what matters most to





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